

KofC 8600 Charitable Fund



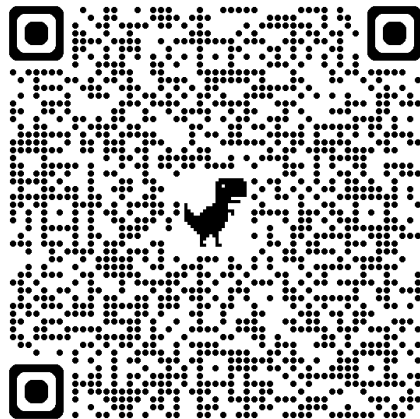
You can make a **charitable contribution** directly to the Knights of Columbus Council #8600 by donating to the Council's Charitable Fund. This can be a very tax-efficient way to fund local charities that St Mary of Sorrows Council 8600 supports.

The Council's Charitable Fund is a Donor-Advised Fund administered by the KofC Charitable Fund that allows donors to make an irrevocable charitable contribution and potentially receive an immediate tax deduction. Council #8600 then recommends grants from our Charitable Fund to 501.c.3 charities that the Knight's support.

Donate to St Mary of Sorrows Council #8600 Charitable Fund with credit card or online check.

You may also donate appreciated assets such as stocks or bonds. This method can avoid paying capital gains taxes so all your asset's value goes to the Charitable Fund.

Donations by check, wire, or securities must complete the Donation Agreement available [here](#).



Please print and return the completed form by mail or email to:

Knights of Columbus Charitable Fund
PO Box 1961
New Haven, CT 06509
charitablefund@kofc.org

KofC 8600 Charitable Fund

501.c.3 Charities that Council 8600 supported in 2024-25

- A Best Choice Ultrasound and Pregnancy Resource Center *Mobile Ultrasound
- American Wheelchair Mission. *Provides Free Wheelchairs to Disabled
- Archdiocese for the Military. *Supports priests for military services
- A Rose in Haste / MaRiH Center *Pregnancy Care alternative to Abortion. Fairfax, VA.
- Catholic Diocese of Arlington – Gabriel Project *Outreach for Women facing Unexpected Pregnancies.
- Coats for Kids *Donates children’s coats to local schools and shelter in Fairfax City.
- Catholic Relief Services *Assists the poor and vulnerable overseas.
- Divine Mercy Care. *Pro-life Medicine and Healthcare to women in need. Fairfax VA.
- Reece’s Rainbow *Adoption support for Special Needs Children
- Duffy the Courage Lion, Courage Unlimited Corp. *Help for Critically Ill or Traumatized Children.
- KOVAR of Virginia *Provides affordable housing, job training, care for Virginians with Intellectual Disabilities.
- Marian Homes *Buys and Supports Homes for Intellectually Disabled Adults. Fairfax, VA.
- Special Olympics Virginia. *Year-round sports training for people with intellectual disability.
- Sisters of Our Lady of LaSalette Mary Mother of Live USA Delegation. *Supports Catholic Diocese. Arlington, VA and St Mary of Sorrows, Fairfax, VA.
- The Lamb Center *Homeless Shelter. Fairfax, VA
- The Paul Stefan Foundation of Our Lady of Guadalupe *Programs for Pregnant Women & New Mothers, Virginia.
- Toward Educating America’s Children (TEACH) *Mission providing education to rural Guatemala
- Virginia Knights of Columbus Charities Inc (VKCCI) *Provides grants to local families in financial distress.

Charitable Donation webpage: <https://www.kofc8600.org/charitable-donations.html>

Donation Guides: <https://ccfnj.iphiview.com/kofc/Resources/tabid/730/Default.aspx>

Tax Advantages | <https://www.knightscharitable.org/resources/tax-advantages/>

KofC 8600 Charitable Fund

[11694 Bundling Strategy Whitepaper](#)

[11697 Appreciated Assets Whitepaper](#)

.....11-14-2024 email to Tony D.....

1) Could she use the new Council DAF for her RMD or to make a Qualified Charitable Transfer that would accomplish her intentions and give her some tax savings?

No, Donors may not use IRA funds to donate to a Donor Advised Fund that's managed by a "fraternal organization (IRS Pub 526).

[Publication 526 \(2023\), Charitable Contributions | Internal Revenue Service](#)

Therefore donors should not try to donate their IRA distributions to the Council 8600 Charitable Fund.

2) Could the scholarships or the school attended by the scholarship recipient be added to the DAF list for potential contributions?

The Council may nominate any 501.c.3 charities to our Council Charitable fund (DAF). The KofC Asset Advisors reviews and vets all donation requests to ensure the charity follows Catholic values. Our Council Charitable Fund website includes a list of 501.c.3 charities that the Council donates to each year. [Charitable Donations - Knights of Columbus - Council 8600 - Fairfax Station, VA](#)

Summary: There are several very tax-efficient donation strategies available that parishioners should discuss with their financial and tax advisors. These types of donations may require several weeks to coordinate.

1. Parishioner request that the bank directly donate IRA distributions to your designated 501.c.3 charities.
2. Parishioner request that their bank donate appreciated assets to the St Mary of Sorrows Council Charitable Fund, a Donor Advised Fund.

Here's a draft of Q & A.

I've added our two experts, John Morgan and Andrew Sheridan to this email.

I agree that KofC Asset Management should actually vet & post more guidance on their website. [Knights of Columbus Asset Advisors](#)

.....DRAFT Q & A

***What charities may I fund with my IRA mandatory distributions?**

You may fund any 501.c.3 charity with your IRA distributions.

Ask your investment account manager and tax preparer for more information.

[Publication 526 \(2023\), Charitable Contributions | Internal Revenue Service](#)

***May I fund an existing scholarship using my IRA mandator distributions?**

KofC 8600 Charitable Fund

Funding scholarships using IRA mandatory distributions may require further investigation to ensure that the organization offering the scholarship is a 501.c.3 charity.

The Associates of St John Bosco Scholarship Program is a 501.c.3 [Scholarship Program — Associates of St. John Bosco](#)

The St Mary of Sorrows Council 8600 funds our scholarships from our Council account which is not a 501.c.3.

The VAKofC Father Bader scholarship is not a 501.c.3. [Fr Bader Scholarship – Virginia Knights of Columbus](#)

The national KofC scholarships do not have links to a 501.c.3 charity for donations. <https://www.kofc.org/en/what-we-do/scholarships/index.html>

***How do I donate directly from my IRA to a 501.c.3 charity?**

Select the 501.c.3 charities you wish to donate to and tell your IRA administrator which charities you'd like to make donations to

***How do I find 501.c.3 charities that align with Catholic values?**

The St Mary of Sorrows Council 8600 website includes a list of 501-c.3 charities that we have vetted and donate to each year.

[Charitable Donations - Knights of Columbus - Council 8600 - Fairfax Station, VA](#)

Or you may donate to Virginia Knights of Columbus charities [Donate – Virginia Knights of Columbus](#)

VKCCI [Virginia Knights of Columbus Charities, Inc. |](#) (501.c.3)

KOVAR [KOVAR Corporation](#) (501.c.3)

***How do I donate non-IRA funds to 501.c.3 charities that align with Catholic values?**

Donate to the St Mary of Sorrows Council 8600 Charitable Fund which is a Donor Advised Fund.

You may donate appreciated assets such as stocks or bonds to the charitable fund.

You may realize considerable tax savings depending on your financial and tax situation.

[Charitable Donations - Knights of Columbus - Council 8600 - Fairfax Station, VA](#)

KofC 8600 Charitable Fund

Scholarships

Our Council's "scholarships" originate from our Council account and the Council is not a 501.c.3.

Donors may not use IRA funds to donate to a Donor Advised Fund that's managed by a "fraternal organization (IRS Pub 526).

[Publication 526 \(2023\), Charitable Contributions | Internal Revenue Service](#)

Therefore donors should not try to donate their IRA distributions to our Council Charitable Fund.

Funding scholarships with IRA distributions requires finding a scholarship that's funded by a 501.c.3.

The VAKofC Father Bader scholarship is not a 501.c.3. [Fr Bader Scholarship – Virginia Knights of Columbus](#)

The national KofC scholarships do not have links to a 501.c.3 charity. <https://www.kofc.org/en/what-we-do/scholarships/index.html>

Associates of St John Bosco Scholarship Program is a 501.c.3 [Scholarship Program — Associates of St. John Bosco](#)

1. How to donate directly from your IRA to a 501.c.3 charity.

Select 501.c.3 charities and tell your IRA administrator which charities you'd like to make donations to using your mandatory IRA distributions

How to find 501.c.3 charities that align with Catholic values.

1.a. The Council 8600 website includes a list of 501-c.3 charities that we donate to each year.

[Charitable Donations - Knights of Columbus - Council 8600 - Fairfax Station, VA](#)

1.b. Donate to Virginia Knights of Columbus charities [Donate – Virginia Knights of Columbus](#)

VKCCI [Virginia Knights of Columbus Charities, Inc. |](#) (501.c.3)

KOVAR [KOVAR Corporation](#) (501.c.3)

2. How to donate non-IRA funds to 501.c.3 charities that align with Catholic values.

2.a. Donate to the Council 8600 Charitable Fund

[Charitable Donations - Knights of Columbus - Council 8600 - Fairfax Station, VA](#)

KofC 8600 Charitable Fund

WEBPAGE

Council 8600 sponsors multiple events each year that raise funds. We donate over \$48,000 every year to organizations and charities that align with Catholic teachings and beliefs and support our community

You may now make a charitable contribution directly to the Knights of Columbus Council #8600 by donating the Council's Charitable Fund. This is a Doner-Advised Fund administered by Knights of Columbus Charitable Fund that allows donors to make an irrevocable charitable contribution, potentially receive an immediate tax deduction. Council #8600 then recommends grants from our Council Charitable fund to charities.

[Donate to St Mary of Sorrows Council #8600 Charitable Fund with credit card or online check](#)

link: [https://ccfnj.iphiview.com/kofc/Contribute/OnlineDonation/tabid/542/dispatch/contribution_id\\$43329_hash\\$3711a14a03c4744c65ff043d1aa9d7894153aec0/Default.aspx](https://ccfnj.iphiview.com/kofc/Contribute/OnlineDonation/tabid/542/dispatch/contribution_id43329_hash3711a14a03c4744c65ff043d1aa9d7894153aec0/Default.aspx)

You may also donate appreciated asses such as stocks or bonds. This method can avoid paying capital gains taxes so all of your asset's value goes to the Charitable Fund.

Donate by check, wire or securities must complete the Donation Agreement available [here](#).
[post the Donation Agreement form and create link]

Return this completed form by mail or email to:

Knights of Columbus Charitable Fund

PO Box 1961

New Haven, CT 06509

charitablefund@kofc.org

Council 8600 events:

BINGO fun night, Christmas Tree sales, Spaghetti Dinners and Pancake Breakfasts, KOVAR fund-raising collections.

Consider making donations directly to the Council's Charitable Fund.

This can be a very tax-efficient way to fund local charities that St Mary of Sorrows Council 8600 supports.

Charities that the Council 8600 supports:

A Best Choice Ultrasound and Pregnancy Resource Center *Mobile Ultrasound for Northern Virginia.

A Rose in Haste / MaRiH Center *Pregnancy Care alternative to Abortion. Fairfax, VA.

KofC 8600 Charitable Fund

Virginia Knights of Columbus Charities Inc (VKCCI) *Provides grants to local families in financial distress.

Reece's Rainbow *Adoption support for Special Needs Children

The Lamb Center *Homeless Shelter. Fairfax, VA

The Paul Stefan Foundation of Our Lady of Guadalupe *Programs for Pregnant Women & New Mothers, Virginia.

Toward Educating America's Children (TEACH) *Mission providing education to rural Guatemala

Sisters of Our Lady of LaSalette Mary Mother of Live USA Delegation. *Supports Catholic Diocese. Arlington, VA and St Mary of Sorrows, Fairfax, VA.

Catholic Relief Services *Assists the poor and vulnerable overseas.

Divine Mercy Care. *Pro-life Medicine and Healthcare to women in need. Fairfax VA.

KOVAR of Virginia *Provides affordable housing, job training, care for Virginians with Intellectual Disabilities.

Special Olympics Virginia. *Year-round sports training for persons with intellectual disability.

Marian Homes *Buys and Supports Homes for Intellectually Disabled Adults. Fairfax, VA.

Duffy the Courage Lion, Courage Unlimited Corp. *Help for Critically Ill or Traumatized Children.

American Wheelchair Mission. *Provides Free Wheelchairs to Disabled.

Catholic Diocese of Arlington – Gabriel Project *Outreach for Women facing Unexpected Pregnancies.

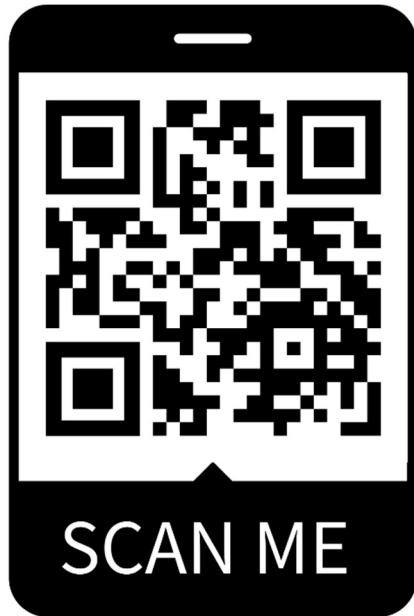
KofC Charity: Coats for Kids *Donates children's coats to local schools and shelter in Fairfax City.

KofC 8600 Charitable Fund

DRAFT for Posting at KofC Events

Knights of Columbus Council 8600 Charitable Fund

You can now make charitable donations to the KofC #8600 Charitable Fund, a 501(c)3 charitable organization.



KofC 8600 Charitable Fund

Supplemental Information.

About the Knight's Council Account

[Council Account | Knights of Columbus Charitable Fund \(knightscharitable.org\)](#)

How to make a contribution & deadlines [LinkClick.aspx \(iphiview.com\)](#)

St Mary of Sorrows Fund Id: 43329

BACKGROUND:

Knights of Columbus guidelines for [Charitable Contributions Through A Council Account, the Council's Donor Advised Fund](#)

A donor-advised fund (DAF), is a philanthropic vehicle administered by a public charity (Sponsoring Organization) which allows donors to make an irrevocable charitable contribution, potentially receive an immediate tax deduction, and then recommend grants from the fund over time. An easy way to think about a donor-advised fund is to view it as a charitable wallet: donors contribute to the fund as frequently as they like and then recommend grants to their favorite charities when they are ready. DAFs provide an easy way for institutions and individuals to support charitable causes by relieving them of the administrative costs of establishing and operating a charitable foundation (e.g., filing annual tax returns, complying with annual giving requirements, holding regular board meetings and observing all corporate formalities).

Established as a 501(c)3 Public Charity, Knights of Columbus Charitable Fund (KCCF) sponsors a donor-advised fund program and other charitable planning tools in order to facilitate Catholic-compliant philanthropy KCCF has established a DAF program specifically for Knights of Columbus councils. A Council Account can be set up online through KCCF's website with no minimum initial contribution. A Council Account can be created for a local or state Council, and provides the Council to protect their charitable assets and grow their charitable outreach without the added administration of managing a public charity. Each Council account can accept donations for the charitable work of the council through the Council's personal giving link. KCCF's staff handles all contribution account and acknowledges each donor for their charitable donation.

A DAF provides a valuable service to councils that have a significant amount of money in a bank account, or hold other liquid assets (e.g., a council that has received money from the proceeds of the sale of a home corporation facility, or a large bequest from a generous donor). Also, a council may wish to establish a dedicated account to receive donations for a specific Faith in Action program (e.g., American Wheelchair Mission, Ultrasound Program, etc.).

Councils considering establishing an account with KCCF should understand the following rules:

1. In order to establish an account with the KCCF, a council must complete an online Council Account application at www.knightscharitable.org
2. A local council's account shall be named "Knights of Columbus Council XXXXX Charitable Fund" A state council's DAF account shall be named "Knights of Columbus [Name] State Council Charitable Fund."
3. The council's contribution will be invested in mutual funds administered by Knights of Columbus Asset Advisors, as chosen by the council.
4. Although a council retains advisory rights with respect to the funds contributed in the Council Account, those funds are considered an irrevocable donation to KCCF and no longer belong to the council. The council may advise the KCCF on how the funds within its

KofC 8600 Charitable Fund

account are to be invested and may make grant recommendations from the Council Account.

5. In order to make a grant recommendation, a council must follow the procedures for expenditures set forth in Section 122 of the Laws of the Knights of Columbus and other applicable laws. A full explanation of the Process of Receiving and Expending Council Money is found in the Officers' Desk Reference.
6. Decisions regarding grant disbursements from the Council Account to a specific charity must be made in accordance with the procedures set forth in Section 122(b) of the Laws of the Order and other applicable laws.
7. A council may recommend grant disbursements only to organizations recognized by the IRS as charitable entities under Section 501(c)(3) of the Internal Revenue Code.
8. KCCF will screen all grant recommendations to ensure that the mission and identity of the intended recipients are not inconsistent with the moral teachings of the Catholic Church, and retains the right to decline recommendations that do not meet these criteria.
9. A council may recommend grant disbursements to an educational institution's nonprofit scholarship fund, but not for the benefit of any named individual. Disbursements to a council-administered scholarship fund are prohibited.
10. Grant disbursements to individuals are prohibited.
11. The KCCF may not be used as an account to hold a council's operating funds.
12. All grant disbursements from a council's Council Account are to be reported on the council's Annual Survey of Fraternal Activity (#1728) under "Charitable" To avoid double counting, contributions to the DAF are to be omitted from the same survey.
13. For more information, please visit knightscharitable.org.

Application

Click [here](#) to establish a Council Account

Terms & Conditions

Click [here](#) for a copy of the Terms & Conditions

Privacy Policy

Click [here](#) for a copy of the Privacy Policy

Contact Info

If you need assistance, call toll-free at (833) 877-0728 or send an email to charitablefund@kofc.org

Disclosures: Knights of Columbus Charitable Fund is an independent, nonprofit, public charity with a donor-advised fund program. Various entities affiliated with Knights of Columbus provide certain investment management and administrative services to Knights of Columbus Charitable Fund.

Knights of Columbus Reference:

.....KofC Laws of the Order Rev. February 2023.....

Council Funds

SEC. 122.

(a) All moneys obtained from any source, by or through any person or persons, acting for or in the name of any council or under its direction or authority, shall be considered council funds and shall be forthwith delivered to the Financial Secretary, who shall give his official receipt therefor and who

KofC 8600 Charitable Fund

shall report at the close of each monthly council meeting the amounts so received and from what source.

(b) No money in excess of \$500.00 shall be paid or transferred from the treasury, of any council (except such moneys as the council is called upon to regularly pay for its current expenses and as provided by the laws of the Order, or for purposes approved by the Supreme Council, or Board of Directors) unless by a two-thirds vote of the members present and voting at a monthly council meeting held subsequent to a monthly council meeting at which notice in writing of a resolution of intention to pay or transfer such money and the purposes and amount to be paid or transferred shall have been given and regularly read. Provided, however, that any council may, by bylaw, properly approved, provide and maintain a fund for rendering mutual aid and assistance to its sick, disabled and needy members and their families and families of deceased members. Said by-laws to state the manner in which, and by whom, the said fund is to be expended.

KofC 8600 Charitable Fund

About the Knight's Council Account [Council Account | Knights of Columbus Charitable Fund \(knightscharitable.org\)](#)

How to make a contribution & deadlines [LinkClick.aspx \(iphiview.com\)](#)

St Mary of Sorrows Fund Id: 43329

These are the charities that Council 8600 has support historically supported (as of SEP 2024):

A Best Choice Ultrasound and Pregnancy Resource Center [A Best Choice Mobile Ultrasound and Pregnancy Resource Center](#)

American Wheelchair Mission) [American Wheelchair Mission](#)

A Rose in Haste / MaRiH Center [The MaRiH Center is Here to Help - The MaRiH Center](#)

Archdiocese for the Military. *Supports priests for military services

<https://www.milarch.org/waystogive/>

Catholic Diocese of Arlington – Gabriel Project [Pregnancy Assistance \(Gabriel Project\)](#)

Catholic Relief Services [Catholic Relief Services \(crs.org\)](#)

Divine Mercy Care) [Home - Divine Mercy Care](#)

Duffy the Courage Lion, Courage Unlimited Corp. [Courage Lion Program](#)

KofC Charity: Coats for Kids [COATS FOR KIDS | Knights of Columbus \(kofc.org\)](#)

KOVAR of Virginia [KOVAR Corporation \(kovarva.org\)](#)

The Lamb Center [The Lamb Center - homeless shelter in Northern Virginia](#)

Marian Homes [Marian Homes - Home](#)

Reece's Ranbow [Reece's Rainbow – Special Needs Adoption Support \(reecesrainbow.org\)](#)

The Paul Stefan Foundation of Our Lady of Guadalupe [Pro-Life Home | Paul Stefan Foundation](#)

Sisters of Our Lady of LaSalette Mary Mother of Live USA Delegation [soeurs-lasalette.com](#)

Toward Educating America's Children (TEACH) [TEACH \(teacham.org\)](#)

Special Olympics Virginia [Special Olympics Virginia](#)

Virginia Knights of Columbus Charities Inc (VKCCI) [Virginia Knights of Columbus Charities, Inc. | \(vkcci.org\)](#)

Other Support:

Father Bader Scholarship -Funded by VA KofC General Fund. **Not a 501(c). Funded by VA KofC operating funds.** [Fr Bader Scholarship – Virginia Knights of Columbus \(vakofc.org\)](#)

KCCF Council Account

Our mission is to Inspire Catholics and Empower Catholic Organizations, which is why we are so excited to work with Knights of Columbus Councils to strengthen their ability to fundraise and to make a charitable impact. As you get started using your KCCF Council Account, I want to highlight two important resources for making contributions into your fund:

1. As part of your KCCF Council Account, you receive a custom Giving Link, which allows people to donate directly into your account via credit card or online check using this link: [https://ccfnj.iphiview.com/kofc/Contribute/OnlineDonation/tabid/542/dispatch/contribution_id\\$43329_hash\\$3711a14a03c4744c65ff043d1aa9d7894153aec0/Default.aspx](https://ccfnj.iphiview.com/kofc/Contribute/OnlineDonation/tabid/542/dispatch/contribution_id43329_hash3711a14a03c4744c65ff043d1aa9d7894153aec0/Default.aspx)

KofC 8600 Charitable Fund

2. Donors who would prefer to give by check, wire or securities are asked to complete the attached Donation Agreement, which has been updated to include your Council Account's name and account ID.

I want to thank you again for working with KCCF for your Council's charitable giving. Please know that our professional staff is available to help you explore ways to utilize your KCCF Council Account to make an even larger impact in your community. If you have any questions, please contact charitablefund@kofc.org or call toll-free at (833) 877-0728.